

*Insight Therapeutic Services, LLC*

**INDIVIDUAL INTAKE**

CLIENT'S FULL NAME: \_\_\_\_\_ TODAY'S DATE: \_\_\_\_\_

CLIENT'S ADDRESS: \_\_\_\_\_

CITY STATE ZIP: \_\_\_\_\_

TELEPHONE: HOME \_\_\_\_\_ CELL \_\_\_\_\_ WORK \_\_\_\_\_

EMAIL: \_\_\_\_\_ SSN: \_\_\_\_\_

AGE: \_\_\_\_\_ BIRTHDATE: \_\_\_\_\_ RACE: \_\_\_\_\_ GENDER: \_\_\_\_\_

SCHOOL (IF STUDENT): \_\_\_\_\_

REFERRED BY: \_\_\_\_\_ PHONE: \_\_\_\_\_

PARENT/GUARDIAN'S FULL NAME: \_\_\_\_\_

PARENT/GUARDIAN'S ADDRESS: \_\_\_\_\_

CITY STATE ZIP: \_\_\_\_\_

TELEPHONE: HOME \_\_\_\_\_ CELL \_\_\_\_\_ WORK \_\_\_\_\_

EMAIL: \_\_\_\_\_

PERSON TO CONTACT IN AN EMERGENCY: \_\_\_\_\_

RELATIONSHIP: \_\_\_\_\_ PHONE: \_\_\_\_\_

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**INSURANCE INFORMATION**

NAME OF INSURED: \_\_\_\_\_

RELATIONSHIP TO CLIENT: \_\_\_\_\_

INSURED'S DOB: \_\_\_\_\_ INSURED'S SSN: \_\_\_\_\_

INSURANCE CARRIER: \_\_\_\_\_

CONTRACT #: \_\_\_\_\_ GROUP #: \_\_\_\_\_

AMOUNT OF CO PAY: \_\_\_\_\_ DEDUCTIBLE REMAINING: \_\_\_\_\_

NAME OF PRIMARY CARE PHYSICIAN: \_\_\_\_\_ ADDRESS: \_\_\_\_\_

PHONE NUMBER: \_\_\_\_\_ WHEN WAS CLIENT LAST SEEN? \_\_\_\_\_

I GIVE MY **CONSENT** FOR MY THERAPIST TO RELEASE MY RECORD TO MY PRIMARY PHYSICIAN SO THAT THEY CAN DISCUSS MY TREATMENT:

SIGNED \_\_\_\_\_ DATE \_\_\_\_\_

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**TO ENABLE THE THERAPIST WITH ACCURATE AND CONFIDENTIAL SERVICES PLEASE COMPLETE THE FOLLOWING:**  
PLEASE BE AWARE THAT FAX TRANSMISSIONS ARRIVE AT THE ITS COUNSELING OFFICE AND ARE DISTRIBUTED TO THE INDIVIDUAL THERAPIST. CONFIDENTIALITY IS MAINTAINED WITH THESE RECORDS, AS WITH ALL RECORDS IN OUR OFFICE.

MESSAGES REGARDING APPOINTMENTS MAY BE LEFT ON MY VOICE MAIL. YES \_\_\_\_\_ NO \_\_\_\_\_

EMAIL MAY BE USED TO COMMUNICATE WITH ME. YES \_\_\_\_\_ NO \_\_\_\_\_

EMAIL ADDRESS (IF DIFFERENT FROM PAGE 1): \_\_\_\_\_

NAME OF ALTERNATE CONTACT: \_\_\_\_\_ PHONE NUMBER: \_\_\_\_\_

MAY WE COMMUNICATE WITH THEM IN CASE WE CAN'T REACH YOU? YES \_\_\_\_\_ NO \_\_\_\_\_

SIGNED \_\_\_\_\_ DATE \_\_\_\_\_

## HEALTH INFORMATION:

LIST ALL CURRENT MEDICATIONS:

\_\_\_\_\_  
\_\_\_\_\_

LIST ALL CURRENT HEALTH PROBLEMS INCLUDING ALLERGIES:

\_\_\_\_\_  
\_\_\_\_\_

LIST PAST SIGNIFICANT HEALTH PROBLEMS:

\_\_\_\_\_  
\_\_\_\_\_

HAVE YOU HAD ANY INPATIENT OR OUTPATIENT CARE RELATED TO YOUR MENTAL HEALTH? YES \_\_\_\_\_ NO \_\_\_\_\_

IF YES PLEASE PROVIDE DATES AND TREATMENT OUTCOME FOR THOSE EVENTS:

\_\_\_\_\_  
\_\_\_\_\_

## LEGAL INFORMATION

DOES THE CLIENT HAVE A CASE WORKER OR PROBATION OFFICER: YES \_\_\_\_\_ NO \_\_\_\_\_

IF SO, NAME OF WORKER: \_\_\_\_\_

PHONE NUMBER: \_\_\_\_\_

DOES THE CLIENT HAVE AN ATTORNEY: YES \_\_\_\_\_ NO \_\_\_\_\_ NAME: \_\_\_\_\_

DOES THE FAMILY HAVE PRIOR DHR INVOLVEMENT: YES \_\_\_\_\_ NO \_\_\_\_\_

IF SO, REASON FOR PAST OR PRESENT INVOLVEMENT: \_\_\_\_\_

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## EDUCATIONAL HISTORY

CURRENT SCHOOL (If Student): \_\_\_\_\_ SCHOOL PHONE NUMBER: \_\_\_\_\_

TYPE OF SCHOOL: \_\_\_PUBLIC \_\_\_PRIVATE \_\_\_HOME SCHOOLED \_\_\_OTHER (SPECIFY): \_\_\_\_\_

HIGHEST GRADE LEVEL COMPLETED: \_\_\_\_\_

HAS THE CLIENT BEEN TESTED PSYCHOLOGICALY? \_\_\_YES \_\_\_NO

IF YES, DESCRIBE: \_\_\_\_\_

DOES THE CHILD EXHIBIT CONDUCT PROBLEMS AT SCHOOL WITH TEACHERS AND/OR PEERS? \_\_\_\_\_

PAST YEAR – SUSPENSIONS? \_\_\_\_\_ ABSENCES? \_\_\_\_\_ FIGHTS? \_\_\_\_\_

\_\_\_\_\_  
CLIENT SIGNATURE

\_\_\_\_\_  
DATE